

RECORDATION NO. 826 B 1425

[APR 2., 1979 - 4.00 MIN]

INTERSTATE COMMERCE COmmission

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No. 9-6321000 Date APR 2 1979 Fee \$ 1000

March 29, 1979

ICC Washington, D. G.

Honorable H. G. Homme, Jr. Secretary Interstate Commerce Commission Washington, D.C. 20423

Re: Amendment to Assignment from the Trustees of Penn Central Transportation Company to Consolidated Rail Corporation: Recordation No. 8261

Dear Sir:

As provided in 49 U.S.C. §11303, please record the enclosed Amendment Agreement, dated July 20, 1978, amending the April 1, 1976 assignment from the Trustees of Penn Central Transportation Company to Consolidated Rail Corporation, bearing Recordation No. 8261.

The original Amendment Agreement and two certified true copies thereof and a check in the amount of \$10.00 are enclosed with this letter of transmittal.

The information required by the regulations of the Interstate Commerce Commission for the recordation of this Amendment Agreement is as follows:

49 CFR 1116.4(b) - the names and addresses of the parties to the transaction;

Assignor: The Trustees of Penn Central Transportation

Company (now The Penn Central Corporation) 1700 Market Street, Philadelphia, Pa. 19103.

Assignee: Consolidated Rail Corporation

Six Penn Center Plaza Philadelphia, Pa. 19104 Honorable H. G. Homme, Jr. March 29, 1979 Page 2

Secured Parties:

Listed in column "PAYEE/ADDRESS" on Exhibit "A" attached to the enclosed Amendment Agreement.

49 CFR 1116.4(c) - The equipment covered by the Amendment Agreement and the Assignment is all railway equipment bearing markings of Penn Central Transportation Company (PC); Pennsylvania Railroad Company (PRR); New York Central Railroad Company (NYC); and The New York, New Haven & Hartford Railroad Company (NH).

49 CFR 1116.4(e) - The document this document amends was recorded with the Interstate Commerce Commission at 4:25 PM on April 1, 1976, and assigned Recordation No. 8261.

Section 1116.4(f) - The original Amendment Agreement being recorded herewith should be returned to the undersigned.

Very truly yours,

Richard B. Wachenfeld Corporate Counsel

RBW:z

Enclosures

Interstate Commerce Commission **Washington**, D.C. 20423

OFFICE OF THE SECRETARY

Richard B. Wachenfeld Consolidated Rail Corp. Six Penn Center Plaza Philadelphia, PA. 19104

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 20(c) of the Interstate Commerce Act, \cdot 49 U.S.C. 20(c), on $\frac{4}{2}$ 79 at 4:00PM, and assigned recordation number(s) 8261-B

Sincerely Yours,

H.G. Homme, Jr.,

Secretary ·

Enclosure(s)

RECORDATION NO. Flied 1425

APR 2, 1979 -4 00 PW

INTERSTATE COMMERCE COMMISSION

THIS AGREEMENT, made this day of July 1978, by and between Robert W. Blanchette, Richard C. Bond and John H. McArthur, as Trustees of the Property of Penn Central Transportation Company, Debtor ("Trustees") and Consolidated Rail Corporation, a Pennsylvania corporation ("Conrail").

WITNESSETH:

WHEREAS, on March 25, 1976 the Special United States District Court established pursuant to Section 209(b) of the Regional Rail Reorganization Act of 1973, as amended ("Rail Act") ("Special Court"), ordered the Trustees to execute and deliver to Conrail Document No. PC-CRC-RS&E-2 (the "Assignment"), pursuant to its Order of Conveyance to Trustees of Railroads in Reorganization in the Region (the "Conveyance Order") and;

WHEREAS, the Conveyance Order provides in Section 5A thereof a procedure for the correction of errors by transferors and transferees to the extent necessary to carry out the intent in the Final System Plan certified to the Special Court by the United States Railway Association, and;

WHEREAS, the Trustees and Conrail desire to correct certain errors in the Assignment, without waiving any of their rights, as provided in Sections 2 and 3 of the Conveyance Order; and without prejudice to any of the issues being litigated in the Special Court or the Reorganization Court.

NOW THEREFORE, the Trustees and Conrail, intending to be legally bound hereby, do hereby agree as follows:

1. That Exhibit A to the Assignment be, and it hereby is, amended to read in full as attached hereto.

IN WITNESS WHEREOF, the Trustees and Conrail have caused this Amendment Agreement to be executed the day and year first set forth above.

Signed and acknowledged

in the presence of

Robert W. Blanchette,
Richard C. Bond and
John H. McArthur as
Trustees of the Property
of Penn Central Transportation
Company, Debtor

- 11-200

By: May LAW

ATTEST:

pererance

ASSISTANT SECRETARY

CONSOLIDATED RAIL CORPORATION

y: Helen - hoke

COMMONWEALTH OF PENNSYLVANIA

SS

COUNTY OF PHILADELPHIA

On this 247 day of July, 1978 before me, a Notary Public authorized to take acknowledgments and proofs in the County of Philadelphia, personally appeared for the foregoing Amendment Agreement and acknowledged himself to be an Officer of Robert W. Blanchette, Richard C. Bond and John H. McArthur, Trustees of the Property of Penn Central Transportation Company, Debtor, and that as such Officer and being authorized so to do, he executed the foregoing Amendment Agreement on behalf of and in the name of the Trustees as their free act and deed for the purposes therein contained.

IN WITNESS WHEREOF, I hereunto set my hand and official seal.

(Notarial Seal)

Olan S. Moo Notary Public

> OLIN S. SHOCKLEY Metary Public, Phila, Phila, Co. My Commission Expires March 9, 1951

COMMONWEALTH OF PENNSYLVANIA

SS

COUNTY OF PHILADELPHIA

On this 20th day of July, 1978 before me, a Notary Public authorized to take acknowledgments, and proofs in the County of Philadelphia, personally appeared Lawrence A. Huff, to me personally known, who, being by me duly sworn, says that he is Assistant Vice President-Real Estate of CONSOLIDATED RAIL CORPORATION, that the seal affixed to the foregoing Amendment Agreement is the corporate seal of said corporation, and that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

(Notarial Seal)

Raw J. mac Ontire Notary Public

PAUL T. MacINTIRE

Notary Public, Philadelphia, Philadelphia Co.

My Commission Expires October 4, 1980

PENN CENTRAL TRANSPORTATION COMPANY	RANSPORTAT	ION COMPANY	· ''	PAGE A- 1	<u> </u>
ICC. NO.	AGREEMENT DATE	PAYEE/ADDRESS	PAYMENT DATE * ADVANCE OR ARREARS	VOL./PART NUMBER	FIHARCE NUMBER
874-P	2/01/56	Northwestern National Bank of Minneapolis, 7th & Marquette Avenue Minneapolis, Minnesota 55480	April 30, 1976 In Arrears; Quarterly		L-519
3 586	11/15/65	Chase Manhattan Bank 1 Chase Manhattan Plaza New York, New York 10015	June 30, 1976 In Arrears; Semi-Annual	12	L-524
4644, 4680	12/01/67	C.I.T. Corporation 650 Madison Avenue New York, New York 10022	July 13, 1976 In Arrears; Semi-Annual	, ,	L-537
5080	11/01/68	C.I.T. Leasing Corporation 650 Madison Avenue New York, New York 10022	July 15, 1976 In Arrears; Semi-Annual	1 2	L-538
5345	8/01/69	C.I.T. Corporation 650 Madison Avenue New York, New York 10022	April 30, 1976; May 26, 1976; June 11, 1976; September 26, 1976 In Arrears; Semi-Annual	1 1	L-539
None [.]	3/10/54	Cleveland Union Terminals Company Public Square Cleveland, Ohio 44114	April 1, 1976 In Arrears; Monthly	р	L-553
7155	10/08/73	United States Trust Company of New York 130 John Street New York, New York 10038 ATTN: Corporate Trust & Agency Division	April 15, 1976 In Arrears; Quarterly	1	L-562
**************************************	Payment Due Date(s)	from April 1, 1976.			·

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			6/1/67	7/25/72	8/13/73	12/1/67	2/1/65	4/3/73	7/26/72	12/15/70	AGREEMENT DATE	TRANSPORTATION
			Irving Trust Company One Wall Street New York, NY 10015	General Electric Credit Corporation P. O. Box 81, North Station White Plains, New York 10603	General Electric Credit Corporation Post Office Box 81, North Station White Plains, New York 10603	First Pennsylvania Bank 15th and Chestnut Streets Philadelphia, Pennsylvania 19101	Citibank, N.A. 399 Park Avenue New York, NY 10022	EMD Leasing Corporation c/o United States Trust Company of New York 130 John Street, New York, New York 10038	EL-PCTC Leasing Corporation c/o United States Trust Company of New York 130 John Street, New York, New York 10038	United States Trust Company of New York 130 John Street, New York, NY 10038	PAYEE/ADDRESS	PENN CENTRAL TRANSPORTATION COMPANY
			September 17, 1976 In arrears; semi-annual	June 30, 1976 In Arrears; quarterly	April 9, 1976 May 30, 1976 June 27, 1976 In arrears; quarterly	July 15, 1976 In arrears; semi-annual	May 27, 1976 In arrears; quarterly	May 15, 1976 In arrears; quarterly	April 15, 1976 In arrears; quarterly	June 15, 1976 In arrears; quarterly	PAYMENT DATE * ADVANCE OR ARREARS	D
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ICC. NO.	AGREEMENT DATE	PAYEE/ADDRESS	PAYMENT DATE * ADVANCE OR ARREARS	VOL./FA	VOL./FART	FINATIC:
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1357	12/20/57	Alco Products, Inc. 1462 Erie Boulevard Schenectady, New York 12305	April 1, 1976 In arrears; quarterly	Н	<u></u>	L-659
3456	7/30/65	Manufacturers National Bank of Detroit 151 West Fort Street Detroit, Michigan 48231	June 14, 1976 Advance; semi-annual	. Н	Н	L-665
None	11/27/64	Merchants Despatch Transportation Corp 139 West Van Buren Street Chicago, Illinois 60605	orp.April 1, 1976 In arrears; monthly	H	, μ	L-667
3529	9/15/65	Merchants National Bank & Trust Co. 11 South Meridian Street Indianapolis, Indiana 46204	June 26, 1976 In arrears; semi-annual	· р	, P	L-681
5005	8/15/68	Mercantile-Safe Deposit & Trust Co. Post Office Box 2258 Baltimore, Maryland 21203	September 15, 1976 In arrears; semi-annual	Н	Щ	L-687
5093	11/1/68	Mercantile-Safe Deposit & Trust Co. Post Office Box 2258 Baltimore, Maryland 21203	July 15, 1976 In arrears; semi-annual	Н	Н	L • 688
5700	4/15/70	Mercantile-Safe Deposit & Trust Co. P. O. Box 2258 Baltimore, Maryland 21203	May 15, 1976 In arrears; semi-annual	 -	, 	L-689
1330	11/1/57	EL-MO Leasing Corporation 767 Fifth Avenue New York, New York 10022	July 1, 1976 In arrears; semi-annaul	ㅂ	Н	L-694
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	8/11/67	6/9/69	11/1/68	6/30/65	9/20/57	4/15/65	4/1/65	AGREEMENT DATE
	United States Leasing International, I 633 Battery Street San Francisco, California 94111	United States Leasing International, I 633 Battery Street San Francisco, California 94111	New England Merchants Financial Corp. 28 State Street Boston, Massachusetts 02106	Indiana National Bank of Indianapolis 3 Virginia Avenue Indianapolis, Indiana 46209	Alco Products, Inc. 1462 Erie Boulevard Schenectady, New York 12305	Locolease, Inc. c/o Morgan Guaranty Trust Company of New York 23 Wall Street New York, New York 10015	EL-PENN c/o Morgan Guaranty Trust Company of 23 Wall Street New York, New York 10015	PAYEE/ADDRESS
	Inc. September 28, 1976 - Advance; semi-annual	Inc. June 2, 1976 Advance; semi-annual	July 1, 1976 Advance; semi-annual	August 28, 1976 In arrears; semi-annual	April 1, 1976 In arrears; quarterly	April 30, 1976 In arrears; semi-annual	September 30, 1976 In arrears; semi-annual	PAYMENT DATE* ADVANCE OR ARREARS
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	L-774	L-784	L-737	L-712	L-700	L-699	L-698	RIBARC

PENN CENTRAL TRANSPORTATION COMPANY	TRANSPORTATION	TON COMPANY		PAGE A-	5	
ICC. NO.	AGREEMENT DATE	PAYEE/ADDRESS	PAYMENT DATE* ADVANCE OR ARREARS	VOL./PART NUMBER	'ART R	NUMBER
1577	10/20/67	United States Leasing International, Inc. 633 Battery Street	May 20, 1976 Advance; semi-annual	Н	Н	L-775
4711	12/1/67	United States Leasing International, Inc. 633 Battery Street San Francisco, California 94111	July 17, 1976 Advance; semi-annual	اسر	H	L-776
5017, 5018, 5019	8/1/68	United States Leasing International, Inc. 633 Battery Street San Francisco, Calif o rnia 94111	May 14, 1976; June 10, 1976; June 19, 1976 Advance; semi-annual	,	,	L-779
5000	8/15/68	United States Leasing International, Inc. 633 Battery Street San Francisco, California 94111	September 12, 1976 Advance; semi-annual	μ	<u> </u>	L- 7 80
6405	11/8/71	Xtra, Incorporated 150 Causeway Street Boston, Massachusetts 02114	April 1, 1976 Advance; monthly	H	<u> </u>	L-810
3236	12/1/64	The Fidelity Bank Broad and Walnut Streets Philadelphia, Pennsylvania 19109	July 15, 1976 Arrears; semi-annual	 -	June	C-162
4200, 4201, 4202, 4203, 4204	1/3/67	The Fidelity Bank Broad and Walnut Streets Philadelphia, Pennsylvania 19109	August 1, 1976 Arrears; semi-annual	Ъ	-	C-164
2885, 2947, 2954, 2811	4/1/64	Citibank, N.A. 399 Park Avenue New York, New York 10022	September 1, 1976 Arrears, semi-annual	Н	<u> </u>	C-184

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EXHIBIT A (Amended) to PC-CRC-RS&E-2

ICC. NO.	AGREEMENT DATE	PAYEE/ADDRESS	PAYMENT DATE* ADVANCE OR ARREARS	VOL./PA NUMBER	VOL./PART NUMBER
5444	9/15/74	Berliner Bank Aktiengescellschaft 12 Hardenberg Strasse 32 Berlin 12, West Germany	September 15, 1976 Arrears; Semi- annual	HHH	5 7 H
3228	10/1/64	Citibank, N.A. 399 Park Avenue New York, New York 10022	September 15, 1976 Arrears; Semi-Annual	Н	 -
3155	10/1/64	Citibank, N.A. 399 Park Avenue New York, New York 10022	June 15, 1976 Arrears; quarterly	Р	
3887,3883, 3885,3886, 3882,3881, 3884,3880	5/1/66	Citibank, N.A. 399 Park Avenue New York, New York 10022	August 15, 1976 Arrears; Semi-annual	Н	
5303	5/15/69	First Pennsylvania Bank	August 15, 1976	H	1
		15th & Chestnut Streets Philadelphia, Pennsylvania 19101	Arrears; Semi-Annual		
3527	10/1/65	General Electric Company 3001 East Lake Road Erie, Pennsylvania 16501	June 1, 1976 Arrears; quarterly	Н	ш ·
3132	10/1/64	Mellon Bank Mellon Square Pittsburgh, Pennsylvania 15230	June 1, 1976 Arrears; quarterly	Н	Н
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10/1/64 Mellon Bank Mellon Square Pittsburgh, Pennsylvania 15230 12/20/69 Mellon Square Pittsburgh, Pennsylvania 15230 Morgan Guaret Trust Company of 23 Wall Street New York 10015 A263, 3/1/67 Provident National Bank 17th & Chestnut Streets Philadelphia, Pennsylvania 19101 11/1/66 Chemical Bank 20 Pine Street New York, New York 10015 First Pennsylvania Bank 15th & Chestnut Streets Philadelphia, Pennsylvania 19101 Irving Trust Company One Wall Street New York, New York 10015 Irving Trust Company One Wall Street New York, New York 10015 Irving Trust Company One Wall Street New York, New York 10015	PENN CENTRAL	TRANSPORTAT AGREEMENT	AL TRANSPORTATION COMPANY AGREEMENT	PAYMENT DATE*	קר קר	PAGE <u>A-</u>	VOL./PART
10/1/64 Mellon Bank Mellon Square Pittsburgh, Pennsylvania 15230 12/20/69 Mellon Bank Mellon Square Pittsburgh, Pennsylvania 15230 Morgan Guaranty Trust Company of 23 Wall Street New York, New York 10015 11/1/66 Chemical Bank 20 Pine Street New York, New York 10015 10/1/65 First Pennsylvania Bank 15th & Chestnut Streets New York, New York 10015 6/1/61 Irving Trust Company One Wall Street New York, New York 10015 Irving Trust Company One Wall Street New York, New York 10015 Irving Trust Company One Wall Street New York, New York 10015		AGREEMENT DATE	PAYEE/ADDRESS	PAYM ADVANCE	YMENT DATE* CE OR ARREARS	OR ARREARS	ENT
-D 9/14/62 Mellon Bank Mellon Square Pittsburgh, Pennsylvania 15230 Morgan Guaranty Trust Company of 23 Wall Street New York, New York 10015 Provident National Bank 17th & Chestnut Streets Philadelphia, Pennsylvania 19101 11/1/66 Chemical Bank 20 Pine Street New York, New York 10015 First Pennsylvania Bank 15th & Chestnut Streets Philadelphia, Pennsylvania 19101 6/1/61 Irving Trust Company One Wall Street New York, New York 10015 Irving Trust Company One Wall Street New York, New York 10015	3132	10/1/64	Bank Square urgh, Pennsylvania	April 1,	1, 1976 rs; quarterly	i	1976 quarterly
-D 9/14/62 Morgan Guaranty Trust Company of 23 Wall Street New York 10015 4263, 3/1/67 Provident National Bank 17th & Chestnut Streets Philadelphia, Pennsylvania 19101 11/1/66 Chemical Bank 20 Pine Street New York, New York 10015 10/1/65 First Pennsylvania Bank 15th & Chestnut Streets Philadelphia, Pennsylvania 19101 6/1/61 Irving Trust Company One Wall Street New York, New York 10015 1rving Trust Company One Wall Street New York, New York 10015 1rving Trust Company One Wall Street New York, New York 10015	5517	12/20/69	Bank Square urgh, Pennsylvania	June 15, Arrears;	15, 1976 ars; semi-annual		1976 semi-annual
,4263, 3/1/67 Provident National Bank 17th & Chestnut Streets Philadelphia, Pennsylvania 19101 Chemical Bank 20 Pine Street New York, New York 10015 10/1/65 First Pennsylvania Bank 15th & Chestnut Streets Philadelphia, Pennsylvania 19101 Irving Trust Company One Wall Street New York, New York 10015 6/15/63 Irving Trust Company One Wall Street New York, New York 10015 New York, New York 10015	2331 - D	.9/14/62	ust Compan: New 10015	June Arre	June 15, 1976 Arrears; semi-annual	15, ars;	15, 1976 ars; semi-annual
11/1/66 Chemical Bank 20 Pine Street New York, New York 10015 10/1/65 First Pennsylvania Bank 15th & Chestnut Streets Philadelphia, Pennsylvania 19101 Irving Trust Company One Wall Street New York, New York 10015 6/15/63 Irving Trust Company One Wall Street New York, New York 10015	4262,4263, 4261,4260	3/1/67	ional Bank ut Streets Pennsylvania	Apr Arr	April 1, 1976 Arrears; semi-annual		1976 semi-annual
10/1/65 First Pennsylvania Bank 15th & Chestnut Streets Philadelphia, Pennsylvania 19101 1rving Trust Company One Wall Street New York, New York 10015 1rving Trust Company One Wall Street New York, New York 10015	4101		Bank treet New York	May Arre	May 1, 1976 Arrears; semi-annual	1, 19	l, 1976 Pars; semi-annual
15th & Chestnut Streets Philadelphia, Pennsylvania 19101 Irving Trust Company One Wall Street New York, New York 10015 6/15/63 Irving Trust Company One Wall Street New York, New York 10015	3706	10/1/65	Pennsylvania	Apr	April 1, 1976 Arrears: semi-annual		1976 semi-annual
6/1/61 Irving Trust Company One Wall Street New York, New York 10015 6/15/63 Irving Trust Company One Wall Street New York, New York 10015			Streets ennsylvania				
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	2539	6/15/63	ing Trust Company Wall Street York, New York	Ju Ar	June 15, 1976 Arrears; semi-annual	15, ars;	15, 1976 ars; semi-annual
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EXHIBIT A (Amended) to PC-CRC-RS&E-2 PENN CENTRAL TRANSPORTATION COMPANY

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	2/1/66	6/15/67	3/15/65	12/15/64	8/15/64	4/1/64	12/15/63	AGREEMENT DATE
	The Philadelphia National Bank Broad and Chestnut Streets Philadelphia, Pennsylvania 19101	Irving Trust Company One Wall Street New York, New York 10015	Irving Trust Company One Wall Street New York, New York 10015	Irving Trust Company One Wall Street New York, New York 10015	Irving Trust Company One Wall Street New York, New York 10015	Irving Trust Company One Wall Street New York, New York 10015	Irving Trust Company One Wall Street New York, New York 10015	PAYEE/ADDRESS
	August 1, 1976 Arrears; semi-annual	June 15, 1976 Arrears; semi-annual	September 15, 1976 Arrears; semi-annual	June 15, 1976 Arrears; semi-annual	August 15, 1976 Arrears; semi-annual	April 1, 1976 Arrears; semi-annual	June 15, 1976 Arrears; semi-annual	PAYMENT DATE* ADVANCE OR ARREARS
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ICC. NO.	AGREEMENT DATE	PAYEE/ADDRESS		PAYMENT DATE* ADVANCE OR ARREARS	VOL./PA	VOL./PART NUMBER	FIDAGER
3673 .	2/15/66	Chemical Bank 20 Pine Street New York, New York 10015		August 15, 1976 Arrears; semi-annual	P .	4	T-005
3706	10/1/65	First Pennsylvania Bank		April 1, 1976 Arrears;	Н	4	T-017
		15th & Chestnut Streets Philadelphia, Pennsylvania	19101	semi-annual			
4799	2/15/68	Bankers Trust Company 280 Park Avenue New York, New York 10017		May 1, 1976 In arrears; semi-annual	Н	, 4	C-105
3350	4/15/65	Girard Trust Bank 1421 Chestnut Street Philadelphia, Pennsylvania	19101	June 15, 1976 Arrears; semi-annual	⊢	4	C-220
4873	5/15/68	Girard Trust Bank 1421 Chestnut Street Philadelphia, Pennsylvania	19101	June 15, 1976 Arrears; semi-annual	Н	4	C-222
5588	2/2/70	Girard Trust Bank 1421 Chestnut Street Philadelphia, Pennsylvania	19101	August 1, 1976 Arrears; semi-annual	۳	4	C-223
2037	9/1/61 as amended	Irving Trust Bank One Wall Street New York, New York 10015		September 1, 1976 Arrears; semi-annual	⊢	. 4	C-242
4984	6/15/68	The Northern Trust Company 50 South LaSalle Street Chicago, Illinois 60690		July 1, 1976 Arrears; semi-annual	۲	4	C-326
4993	7/15/68	Provident National Bank 17th & Chestnut Streets Philadelphia, Pennsylvania	19101	August 15, 1976 Arrears; semi-annual	Ľ		C-347
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1628	3371	1683	795	ICC.	PENN
28	71	. 3		. NO.	CENTRAL
5/15/59	5/25/65	6/15/59	4/01/52	AGREEMENT DATE	TRANSPORTAI
Citibank, N.A. 111 Wall Street New York, New York 10015	The First National Bank of Cincinnati Fourth & Walnut Streets Cincinnati, Ohio 45201	The First National Bank of Chicago One First National Plaza Chicago, Illinois 60670	Equitable Life Assurance Society of the United States P.O. Box 1444, Church Street Station New York, New York 10008	PAYEE/ADDRESS	PENN CENTRAL TRANSPORTATION COMPANY
August 1, 1976 In Arrears; Semi-Annual	June 30, 1976 In Arrears; Extended Term	May 1, 1976 In Arrears; Semi-Annual	April 1, 1976 In Arrears; Monthly	PAYMENT DATE* ADVANCE OR ARREARS	
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ICC. NO.	AGREEMENT DATE	PAYEE/ADDRESS	PAYMENT DATE* ADVANCE OR ARREARS	VOL./PART NUMBER	PART ER
3510	9/20/65	American National Bank & Trust Company of Chicago 33 North LaSalle Street Chicago, Illinois 60690	December 27, 1976 In arrears; Annual	Н	ഗ
None	5/6/68	American Security & Trust Company 15th Street and Pennsylvania Ave., N.W. Washington, D.C. 20013	May 6, 1976 In arrears; Quarterly	ъ	ഗ്വ
None	5/16/68	American Security & Trust Company 15th St. and Pennsylvania Ave., N.W. Washington, D. C. 20013	May 16, 1976 In arrears; quarterly	·⊢	, ປາ
None	3/19/70	ACF Industries, Inc. 620 North Second Street St. Charles, Missouri 63301	April 1, 1976 Advance; Monthly	Ъ,	ഗ
5244	4/25/69	Rockland Beta Equipment Corporation c/o Bankers Trust Company 280 Park Avenue New York, New York 10015	May 15, 1976 In arrears; semi-annual	ннн	N 4 H
7254	1/1/72	Associates of the Jersey Company c/o Trustees Penn Central Trans. Co. 29th Fl., IVB Bldg., 17th & Market Sts. Philadelphia, Pennsylvania 19103	April 1, 1976 Arrears; Monthly	H	 ປາ
4066 4067	9/15/66	Bank Street , New York	June 13, 1976 In arrears; Semi-Annual	۲	ហ
5403	9/15/69	CIT Corporation c/o Chemical Bank Madison Avenue and 59th Street Branch New York, New York 10022 Account No. 116-013-117	April 14, 1976 Arrears; Semi- annual	Н	ഗ

ICC. NO.	AGREEMENT DATE	PAYEE/ADDRESS	PAYMENT DATE* ADVANCE OR ARREARS	VOL./PA	VOL./PART NUMBER
5510	12/1/69	CIT Leasing Corporation c/o Chemical Bank 640 Madison Avenue New York, New York 10022 Account No. 116-013-117	June 1, 1976 August 10, 1976 August 27, 1976 In arrears; semi-annual	Р	U
3320	4/23/65	Continental Illinois National Bank and Trust Company of Chicago 231 South LaSalle Street Chicago, Illinois 60690	October 10, 1976 In arrears; Annual	ب	ர
4470	5/22/67	Continental Illinois National Bank and Trust Company of Chicago 231 South LaSalle Street Chicago; Illinois 60690	October 31, 1976 In arrears; Annual	۲	ທ
793-A	2/1/51	Equitable Life Assurance Society of The United States P. O. Box 1444, Church St. Station New York, New York 10008	April 1, 1976 In arrears; monthly	H	ഗ
795	4/1/52	Equitable Life Assurance Society of the United States P. O. Box 1444, Church St. Station New York, New York 10008	April 1, 1976 In arrears; monthly	Н	ர
832-B	**12/1/67	Equitable Life Assurance Society of the United States P.O. Box 1444, Church St. Station New York, New York 10008	April 1, 1976 In arrears; Quarterly	Н	л
1683	6/15/59	The First National Bank of Chicago One First National Plaza Chicago, Illinois 60670	May 1, 1976 In arrears; semi-annual	Н	ហ
	**Amended				

3372 5/20/65 The First National Bank of Chicago One First National Plaza One First National Plaza One First National Bank of Chicago In arrears; Chicago, Illinois 60670 3371 5/25/65 The First National Bank of Cincinnati June 30, 19 In arrears; Chicago, Illinois 60670 The First National Bank of Cincinnati In arrears; Extended Televant of Cincinnati In arrears; First National Bank of Pennsylvania In arrears; Extended Televant Office Box 3286 Citibank, N.A. Ill Wall Street New York, New York 10015 In arrears; Philadelphia, Pennsylvania 19101 The Fidelity Bank Broad and Walnut Streets Philadelphia, Pennsylvania 19109 Frazer Leasing Corporation In arrears; In arrea	ICC. NO.	AGREEMENT DATE	PAYEE/ADDRESS	PAYMENT DATE* ADVANCE OR ARREARS	VOL:/PAI	J. / PART
3762 3/15/66 The First National Bank of Chicago July 27, 19 One First National Plaza Chicago, Illinois 60670 In arrears; 26 Chicago, Illinois 60670 In arrears; 3371 5/25/65 The First National Bank of Cincinnati June 30, 19; 21 Cincinnati, Ohio 45201 In arrears; 26 Fourth & Walnut Streets Extended Televath & Walnut Streets Extended Televath & Walnut Streets Extended Televath & Walnut Streets In arrears; 27, 19 Extended Televath & Walnut Streets In arrears; 28 Erie, Pennsylvania 16508 In arrears; 29, 1970 First Pennsylvania 16508 August 1, 11 In arrears; 29, 1970 First Pennsylvania Bank In arrears; 29, 1970 First Pennsylvania Bank In arrears; 29, 1970 First Pennsylvania Bank In arrears; 29, 1970 Fifteenth and Chestnut Streets In arrears; 29, 1970 First Pennsylvania Bank In arrears; 29, 1970 First Pennsylvania Bank In arrears; 29, 1970 In	3372	5/20/65	First National Bank of First National Plaza cago, Illinois 60670	18,	1976 Annual	976 l
The First National Bank of Cincinnati Fourth & Walnut Streets Cincinnati, Ohio 45201 The First National Bank of Cincinnati In arrears; Cincinnati, Ohio 45201 The First National Bank of Cincinnati In arrears; Cincinnati, Ohio 45201 First National Bank of Pennsylvania 1628 5/15/59 Citibank, N.A. Ill Wall Street New York, New York 10015 First Pennsylvania Bank Fifteeath and Chestnut Streets Philadelphia, Pennsylvania 19109 Frazer Leasing Corporation C/O The Fidelity Bank Broad and Walnut Streets Philadelphia, Pennsylvania 19109 July 24, 1970 In arrears; Cominati December 26 Extended Tendary 29, 1970 August 1, 1970 In arrears; Cominati Streets In arrears; Citibank, N.A. In arrears; Citibank, N.A. In arrears; Cominati In arrears;	3762	3/15/66	National Bank of National Plaza Illinois 60670	27, 197 crears;	76 Annual .	nual 1
3472 8/6/65 The First National Bank of Cincinnati Excember 26 Fourth & Walnut Streets In arrears; Cincinnati, Ohio 45201 In arrears; Extended Tel 973734 2/1/66 First National Bank of Pennsylvania In arrears; Erie, Pennsylvania 16508 In arrears; In arrears; New York, N.A. 111 Wall Street New York, New York 10015 In arrears; Semi-Annual First Pennsylvania Bank Fifteenth and Chestnut Streets Philadelphia, Pennsylvania 19101 Quarterly Bank Broad and Walnut Streets Philadelphia, Pennsylvania 19109 In arrears; Philadelphia, Pennsylvania 19109 July 24, 1976 The Fidelity Bank Broad and Walnut Streets Philadelphia, Pennsylvania 19109 In arrears; Philadelphia, Pennsylvania 19109 In arrears; Semi-Annual Streets Philadelphia, Pennsylvania 19109 In arrears; Semi-Annual Philadelphia, Penns	3371	5/25/65	st National Bank of & Walnut Streets lati, Ohio 45201	nded 30, rrear		Ъ
First National Bank of Pennsylvania Post Office Box 3286 Erie, Pennsylvania 16508 5/15/59 Citibank, N.A. 111 Wall Street New York, New York 10015 First Pennsylvania Bank Fifteenth and Chestnut Streets Philadelphia, Pennsylvania 19101 4362 5/23/67 The Fidelity Bank Broad and Walnut Streets Philadelphia, Pennsylvania 19109 Frazer Leasing Corporation c/o The Fidelity Bank Broad and Walnut Streets Philadelphia, Pennsylvania 19109 July 1, 1976 In arrears; Semi-Annual July 1, 1976 In arrears; Semi-Annual	3472	8/6/65	First National Bank of rth & Walnut Streets cinnati, Ohio 45201	26, Cs; Term	1976	.976 1
1628 5/15/59 Citibank, N.A. 111 Wall Street New York, New York 10015 First Pennsylvania Bank Fifteenth and Chestnut Streets Philadelphia, Pennsylvania 19101 4362 5/23/67 The Fidelity Bank Broad and Walnut Streets Philadelphia, Pennsylvania 19109 6038 11/20/68 Frazer Leasing Corporation c/o The Fidelity Bank Broad and Walnut Streets Philadelphia, Pennsylvania 19109 July 1, 1976 In arrears; Semi-Annual	3734	2/1/66	t National Bank of Office Box 3286 , Pennsylvania 165	29, 1976 arrears;	Annual	nual 1
First Pennsylvania Bank Fifteenth and Chestnut Streets Philadelphia, Pennsylvania 19101 Fifteenth and Chestnut Streets In arrears; Philadelphia, Pennsylvania 19101 July 24, 197 Broad and Walnut Streets Philadelphia, Pennsylvania 19109 Frazer Leasing Corporation c/o The Fidelity Bank Broad and Walnut Streets Philadelphia, Pennsylvania 19109 July 1, 1976 In arrears; Semi-Annual	1628	5/15/59	lbank, N.A. Wall Street York, New York	l, ears nnua		P
The Fidelity Bank Broad and Walnut Streets Philadelphia, Pennsylvania 19109 11/20/68 Frazer Leasing Corporation c/o The Fidelity Bank Broad and Walnut Streets Philadelphia, Pennsylvania 19109 July 1, 1976 In arrears; Semi-Annual	68	3/1/70	st Pennsylvania Bank teenth and Chestnut Stree ladelphia, Pennsylvania	April 27, 1976 In arrears; Quarterly	<u> </u>	H
6038 11/20/68 Frazer Leasing Corporation July 1, c/o The Fidelity Bank In arrea In arrea Semi-Anrea Semi-Anr	4362	5/23/67	Fidelity Bank ad and Walnut Streets ladelphia, Pennsylvania 19	July 24, 1976 In arrears; Ar	76 Annual	nual 1
	6038	11/20/68	g Corporation ity Bank nut Streets Pennsylvania	July 1, 1976 In arrears; Semi-Annual	· .	þ

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ICC. NO.	AGREEMENT DATE	PAYEE/ADDRESS	PAYMENT DATE* -ADVANCE OR ARREARS	NUMBER	PAR' ER
5565	1/30/70	Ford Motor Credit Company Commercial, Industrial and Real Estate Financing - The American Road Dearborn, Michigan 48121	April 25, 1976 In arrears; Monthly	Р	را ن
6636	6/13/72	Fruehauf Corporation 10900 Harper Avenue Detroit, Michigan 48232	April 1, 1976 Advance, Quarterly	Н	ഗ
6219	6/23/71	Fruehauf Corporation 10900 Harper Avenue Detroit, Michigan 48232	April 1, 1976 Advance, Quarterly	-	, U
6218	6/23/71	Greyhound Leasing and Financial Corp. Greyhound Tower Phoenix, Arizona 85077	April 1, 1976 In arrears; Monthly	Н	ហ
1478	11/1/58	Greenlease Company Greenville, Pa. 16125	May 1, 1976 In arrears; Quarterl	y 1	ഗ
6520	2/28/72	Greyhound Leasing and Financial Corp. Greyhound Tower Phoenix, Arizona 85077	April 1, 1976 In arrears; Monthly	۲	ப
1678	6/1/59	Harris Trust and Savings Bank 111 West Monroe Street Chicago, Illinois 60690	April 1, 1976 In arrears; Semi-Annual	Р	ហ
7014	4/30/73	Kellogg Company Battle Creek, Michigan 49016	April 30, 1976 In arrears; Monthly	. Н	ഗ
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	None 11/	None 3/1	None 3/1	None 5/1	None 1/9	None 12/	None 10/	ICC. NO. AGE	PENN CENTRAL TRANSP
	1/15/68	3/15/69	3/10/69	5/1/7.0	/9/69	12/20/68	10/15/68	AGREEMENT DATE	TRANSPORTATION
T + T T C C C C C C C C		Merchants Despatch Transportation Corp. 139 West Van Buren Street Chicago, Illinois 60605	Merchants Despatch Transportation Corp. 139 West Van Buren Street Chicago, Illinois 60605	Merchants Despatch Transportation Corp. 139 West Van Buren Street Chicago, Illinois 60605	Merchants Despatch Transportation Corp. 139 West Van Buren Street Chicago, Illinois 60605	Merchants Despatch Transportation Corp. 139 West Van Buren Street Chicago, Illinois 60605	Merchants Despatch Transportation Corp. 139 West Van Buren Street Chicago, Illinois 60605	PAYEE/ADDRESS	ION COMPANY
monthly per-alem	ω ~	April 1, 1976 In arrears; Monthly per-diem	PAYMENT DATE* ADVANCE OR ARREARS	Į.					
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	L-679	L-678	L-677	L-682	L-676	L-675	L-674	FINANCE	

,	3612	1725	1713	1602	None	None	None	None	ICC. NO.	PENN CENTRAL
	12/15/65	1/1/60	11/1/59	5/1/59	6/17/74	6/19/74	6/5/72	7/30/70	AGREEMENT DATE	TRANSPORTATION
	City National Bank of Detroit City National Bank Building Detroit, Michigan 48226	Morgan Guaranty Trust Company of New York - 23 Wall Street New York, New York 10015	Morgan Guaranty Trust Company of New York - 23 Wall Street New York, New York 10015	Morgan Guaranty Trust Company of New York 23 Wall Street, New York, N.Y. 10015	Merchants Despatch Transportation Corp. 139 West Van Buren Street Chicago, Illinois 60605	Merchants Despatch Transportation Corp 139 West Van Buren Street Chicago, Illinois 60605	Merchants Despatch Transportation Corp 139 West Van Buren Street Chicago, Illinois 60605	Merchants Despatch Transportation Corp 139 West Van Buren Street Chicago, Illinois 60605	PAYEE/ADDRESS	TON COMPANY
	April 26, 1976 In arrears; Annual	August 27, 1976 In arrears; Semi-Annual	March 29, 1976 In arrears; Semi-Annual	April 10, 1976 Advance, Monthly	April 1, 1976 In arrears; Monthly per-diem	<pre>. May 1, 1976 In arrears; Monthly per-diem</pre>	May 1, 1976 In arrears; Monthly per-diem	April 1, 1976 In arrears; Monthly per-diem	PAYMENT DATE* ADVANCE OR ARREARS	
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	L-706	L-697	L-696	L-695	L-686	L-685	L-684	L-683	FINANCE	

ICC. NO.	AGREEMENT DATE	PAYEE/ADDRESS	PAYMENT DATE* ADVANCE OR ARREARS	VOL./PA NUMBER	/PART BER	NUMBER NUMBER
3618	12/15/65	National Boulevard Bank of Chicago 400-410 North Michigan Avenue Chicago, Illinois 60611	March 12, 1977 In arrears; Annual	Н	رت ا	L-725
6627	6/8/72	North American Car Corporation 222 South Riverside Plaza Chicago, Illinois 60606	April 1, 1976 In arrears; Monthly	Н	ഗ	L-740
6691	8/14/72	North American Car Corporation 222 South Riverside Plaza Chicago, Illinois 60606	April 1, 1976 In arrears; Monthly	H	O T	L-741
7095	6/22/73	North American Car Corporation 222 South Riverside Plaza Chicago, Illinois 60606	April 1, 1976 In arrears; Monthly	H	ΟΊ	L-742
6147	4/21/71	Pullman Incorporated 200 South Michigan Avenue Chicago, Illinois 60604	April 1, 1976 In arrears; Monthly	}I	Ul	L-760
6769	10/9/72	Pullman Incorporated 200 South Michigan Avenue Chicago, Illinois 60604	May 1, 1976 In arrears; Quarterly	P		L-761
None	2/1/68	American Investors Suite 209 1028 Connecticut Avenue, N.W. Washington, D.C. 20036	April 1, 1976 In arrears; Monthly per-diem	Н	ປາ	L-762

San Francisco, California 94111 12/1/67 U.S. Leasing International, Inc. San Francisco, California 94111 12/1/67 U.S. Leasing International, Inc. San Francisco, California 94111 12/1/67 U.S. Leasing International, Inc. San Francisco, California 94111 1/2/68 U.S. Leasing International, Inc. 633 Battery Street San Francisco, California 94111 10/10/68 U.S. Leasing International, Inc. 633 Battery Street San Francisco, California 94111 June 633 Battery Street San Francisco, California 94111 San Francisco, California 94111 Tignee agrees that this Assignment does not include the rights of the lease dated March 23, 1971 from SHPX Fifth Corpora er the escrow agreement referred to in said Section 4.	PENN CENTRAL TICC. NO. 6101 1644 1644	ITRAL TRANSPORTAT O. AGREEMENT DATE 8/1/59 8/11/67	COMPANY COMPANY COMPANY Third Ave York, New Leasing C North Ma nington, D Leasing Battery S	PAYMENT ADVANCE OR April 1, 19 In arrears; July 27, 19 In arrears; Semi-Annual September 2 Advance;	DATE* ARREARS Monthly 76 76 Monthly	DATE* ARREARS Monthly 76 Monthly	DATE* ARREARS Monthly 76 76 Monthly
San Francisco, California 94111 12/1/67 U.S. Leasing International, Inc. 633 Battery Street San Francisco, California 94111 12/1/67 U.S. Leasing International, Inc. 633 Battery Street 633 Battery Street San Francisco, California 94111 1/2/68 U.S. Leasing International, Inc. 633 Battery Street San Francisco, California 94111 10/10/68 U.S. Leasing International, Inc. 633 Battery Street San Francisco, California 94111 June 633 Battery Street San Francisco, California 94111 4 of the lease dated March 23, 1971 from SHPX Fifth Corpora 10/10/68		8/1/59	Leasing Corporation North Market Street Ington, Delaware 19801 Leasing International,	July 27, 19; In arrears; Semi-Annual September 28	76	76	76 1
12/1/67 U.S. Leasing International, Inc. San Francisco, California 94111 12/1/67 U.S. Leasing International, Inc. 633 Battery Street San Francisco, California 94111 1/2/68 U.S. Leasing International, Inc. 633 Battery Street San Francisco, California 94111 10/10/68 U.S. Leasing International, Inc. 633 Battery Street San Francisco, California 94111 10/10/68 U.S. Leasing International, Inc. 633 Battery Street San Francisco, California 94111 June 633 Battery Street San Francisco, California 94111 Thee agrees that this Assignment does not include the rights of on 4 of the lease dated March 23, 1971 from SHPX Fifth Corpora the escrow agreement referred to in said Section 4.		8/11/67	Leasing International, Battery Street Francisco, California	September 28 Advance; Semi-Annual	Ğ	3, 1976	3, 1976
San Francisco, California 94111 2 1/2/68 U.S. Leasing International, Inc. Advan 8 10/10/68 U.S. Leasing International, Inc. Advan 8 10/10/68 U.S. Leasing International, Inc. Advan 633 Battery Street San Francisco, California 94111 633 Battery Street 633 Battery Street San Francisco, California 94111 San Francisco, California 94111 Signee agrees that this Assignment does not include the rights of of the lease dated March 23, 1971 from SHPX Fifth Corpora der the escrow agreement referred to in said Section 4.	710	12/1/67	. Leasing International, Battery Street Francisco, California	May 7, 1976 Advance; Se	976 Semi-Annual	976 Semi-Annual	mi-Annual
2 1/2/68 U.S. Leasing International, Inc. Advan 633 Battery Street San Francisco, California 94111 8 10/10/68 U.S. Leasing International, Inc. Advan 633 Battery Street San Francisco, California 94111 signee agrees that this Assignment does not include the rights of of the lease dated March 23, 1971 from SHPX Fifth Corpora der the escrow agreement referred to in said Section 4.	4785	12/1/67	. Leasing International, Battery Street Francisco, California	July 24, Advance;	1976 Semi-Annual	1976 Semi-Annual	
June 633 Battery Street San Francisco, California 94111 signee agrees that this Assignment does not include the rights of the lease dated March 23, 1971 from SHPX Fifth Corpora der the escrow agreement referred to in said Section 4.	4932	1/2/68	. Leasing International, Battery Street Francisco, California	August 21 Advance;	i, 1976 Semi-Annual	1, 1976 Semi-Annual	, 1976 Semi-Annual
signee agrees that this Assignment does not include the rights of ction 4 of the lease dated March 23, 1971 from SHPX Fifth Corpora der the escrow agreement referred to in said Section 4.	6008	10/10/68	. Leasing International, Battery Street Francisco, California	17 1ce	, 1976 ; Semi-Annual		1976 Semi-Annual
	signee a ction 4 der the	ees that t the lease crow agree	Assignment does not include the rted March 23, 1971 from SHPX Fifthtreferred to in said Section 4.	ts of rpora	Assignor under tion to Assignor	igno	igno
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	None	7415	6635	6252	None	7033	6012	ICC. NO	PENN CEN
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	8/1/75	2/4/74	6/12/72	7/13/71	1/16/67	5/17/73	11/13/68	AGREEMENT DATE	TRANSFORTATION
	Merchants Despatch Transportation Corp 139 West Van Buren Street Chicago, Illinois 60605	North American Car Corporation 222 South Riverside Plaza Chicago, Illinois 60606	United States Railway Equipment 2200 East Devon Avenue Des Plaines, Illinois 60018	United States Railway Equipment Co. 2200 East Devon Avenue Des Plaines, Illinois 60018	United States Railway Equipment Co. 2200 East Devon Avenue Des Plaines, Illinois 60018	Union Tank Car Company 111 West Jackson Boulevard Chicago, Illinois 60604	U.S. Leasing International, Inc. 633 Battery Street San Francisco, California 94111	PAYEE/ADDRESS	FION COMPANY
	April 1, 1976 Arrears; Monthly	April 1, 1976 In arrears; monthly	April 15, 1976 In arrears; monthly	April 15, 1976 In arrears; monthly	April 15, 1976 In arrears; monthly	April 10, 1976 In arrears; monthly	June 19, 1976 Advance; Semi-annual	PAYMENT DATE* ADVANCE OR ARREARS	·
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<u> </u>	L-832	L-830	L-795	L-794	L-790	L-785	L-783	FINANCE	

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ICC. NO.	AGREEMENT DATE	PAYEE/ADDRESS	PAYMENT DATE* ADVANCE OR ARREARS	VOL./PA	/PART BER	NUMBER
None	10/22/74	Merchants Despatch Transportation Corp 139 West Van Buren Street Chicago, Illinois 60605	April 1, 1976 Arrears; Monthly per-diem	H	ហ	L-823
None	10/22/74	Merchants Despatch Transportation Corp 139 West Van Buren Street Chicago, Illinois 60605	April 1, 1976 Arrears; Monthly per-diem	⊢	·ഗ	None
None	9/22/66	Merchants Despatch Transportation Corp 139 West Van Buren Street Chicago, Illinois 60605	April 1, 1976 Arrears; Monthly per-diem	<u> </u>	້ ທ	L-824
None	12/1/65	Merchants Despatch Transportation Corp 139 West Van Buren Street Chicago, Illinois 60605	April 1, 1976 Arrears; Monthly per-diem	Н		L-825
None	3/16/66	Merchants Despatch Transportation Corp 139 West Van Buren Street Chicago, Illinois 60605	April 1, 1976 Arrears; Monthly per-diem	⊢		L-826
None	7/11/66	Merchants Despatch Transportation Corp 139 West Van Buren Street Chicago, Illinois 60605	April 1, 1976 Arrears; Monthly per-diem		U)	L-827
None	11/2/66	Merchants Despatch Transportation Corp 139 West Van Buren Street Chicago, Illinois 60605	April 1, 1976 Arrears; Monthly per-diem		<u>.</u>	L-828
None	11/1/67	Merchants Despatch Transportation Corp 139 West Van Buren Street Chicago, Illinois 60605	April 1, 1976 Arrears; Monthly per-diem		<u></u>	L-829
4179	1/1/76	Manor Real Estate c/o Trustees, Penn Central Trans. Co. 29th Floor, I.V.B. Building 17th & Market Sts., Phila., Pa. 19103	April 1, 1976 Arrears; Monthly	. Н	ហ	L-833
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April 1, Advance; Illinois 60606 Riverside Plaza Illinois 60606 Riverside Plaza Illinois 60606 Prican Car Corporation Riverside Plaza Illinois 60606 Riverside Plaza Illinois 60606 April 1, Advance; Advance; Advance; April 1, April 1	orporation April 1, 1976 Plaza Advance; Monthly orporation April 1, 1976 Plaza Advance; Monthly office Advance; Monthly	Tride	ago, Illinois 60606									
April 1, 1976 Advance; Monthly April 1, 1976 Advance; Monthly April 1, 1976 Advance; Monthly	1, 1976 ce; Monthly 1, 1976 ce; Monthly	p. April 1, Advance;	•									
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	None	None	None	None	None	None	7487 6643	ICC	PENN
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	3/1/63	10/1/62	11/19/62	1/25/62	11/15/61	10/14/68	7/8/60	AGREEMENT DATE	TRANSPORTA
	Merchants Despatch Transportation Corporation - 139 West Van Buren St. Chicago, Illinois 60605	Merchants Despatch Transportation Corporation - 139 West Van Buren St. Chicago, Illinois 60605	Merchants Despatch Transportation Corporation - 139 West Van Buren St. Chicago, Illinois 60605	Merchants Despatch Transportation Corporation - 139 West Van Buren St. Chicago, Illinois 60605	Merchants Despatch Transportation Corporation - 139 West Van Buren St. Chicago, Illinois 60605	Merchants Despatch Transportation Corporation - 139 West Van Buren St. Chicago, Illinois 60605	General American Transportation Corp. 120 South Riverside Plaza Chicago, Illinois 60606	PAYEE/ADDRESS	PENN CENTRAL TRANSPORTATION COMPANY
	April 1, 1976 In arrears; Monthly	April 1, 1976 Advance; Monthly	PAYMENT DATE* ADVANCE OR ARREARS						
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	L-986	L-985	L-984	L-983	L982	L-981	L-979	NUMBER	

ICC. NO.	AGREEMENT DATE	AGREEMENT PAYEE/ADDRESS	PAYMENT DATE* ADVANCE OR ARREARS	VOL./PART	PART	FIDADGE
None	8/16/63	Merchants Despatch Transportation Corporation - 139 West Van Buren St. Chicago, Illinois 60605	April 1, 1976 In arrears; Monthly	1	5	L-987
None	11/26/63	Merchants Despatch Transportation Corporation - 139 West Van Buren St. Chicago, Illinois 60605	April 1, 1976 In arrears; Monthly	Н	ഗ	L-988
None	2/11/64	Merchants Despatch Transportation Corporation - 139 West Van Buren St. Chicago, Illinois 60605	April 1, 1976 In arrears; Monthly	. Н	UI	686-T
None	6/10/64	Merchants Despatch Transportation Corporation - 139 West Van Buren St. Chicago, Illinois 60605	April 1, 1976 In arrears; Monthly	Н	σ	L-990
None	6/21/65	Merchants Despatch Transportation Corporation - 139 West Van Buren St. Chicago, Illinois 60605	April 1, 1976 In arrears; Monthly	Н	U 1	L-991
None	6/27/66	Merchants Despatch Transportation Corporation - 139 West Van Buren St. Chicago, Illinois 60605	April 1, 1976 In arrears; Monthly	H	بر	L-992
None	1/1/66 1/1/66 1/1/66 1/1/66 1/1/66	Fruit Growers Express 1101 Vermont Avenue, N.W. Washington, D.C. 20036	April 1, 1976 Arrears; Monthly per-diem	н .		L-995
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ICC. NO.	AGREEMENT DATE	PAYEE/ADDRESS	PAYMENT DATE* ADVANCE OR ARREARS	VOL./PART NUMBER	/PART 3ER	FINANCE
None	Various Dates	Trailer Train Company 300 South Wacker Drive Chicago, Illinois 60606	April 1, 1976 Arrears; Monthly	Р	ഗ	L-993
3513	7/30/65	Bankers Trust Company 280 Park Avenue New York, New York 10017	August 15, 1976 Arrears; Semi-Annual	Р	5	C-102
3582	10/1/65	Bankers Trust Company 280 Park Avenue New York, New York 10017	April 15, 1976 Arrears; Semi-Annual	Ъ	, თ	C-103
4799	2/15/68	Bankers Trust Company 280 Park Avenue New York, New York 10017	May 1, 1976 Arrears; Semi-Annual	. Н	ഗ	C-105
4138	1/1/67	Central National Bank of Cleveland 800 Superior Avenue Cleveland, Ohio 44114	July 1, 1976 Arrears; Semi-Annual	Н	4	C-124
5171	2/15/69	Central Penn National Bank Five Penn Center Plaza Philadelphia, Pennsylvania 19191	August 15, 1976 Arrears; Semi-Annual	Р	IJ	C-131
4254	3/15/67	Cleveland Trust Company 900 Euclid Avenue Cleveland, Ohio 44101	September 15, 1976 Arrears; Semi-Annual	Ь	თ	C-137
3236	12/1/64	The Fidelity Bank Broad and Walnut Streets Philadelphia, Pennsylvania 19109	July 15, 1976 Arrears; Semi-annual	<u> </u>		C-162
3352 3302 3185	6/1/65	The Fidelity Bank Broad and Walnut Streets Philadelphia, Pennsylvania 19109	April 1, 1976 Arrears; Semi-Annual	<u> </u>	ហ	C-163

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ICC. NO.	AGREEMENT DATE	PAYEE/ADDRESS	PAYMENT DATE* ADVANCE OR ARREARS	VOL./PA NUMBER	VOL./PART NUMBER	NUMBER
4200,4201 4202,4203 4204	1/3/67	The Fidelity Bank Broad and Walnut Streets Philadelphia, Pennsylvania 19109	August 1, 1976 Arrears; Semi-Annual	Р	ഗ	C-164
2885,2947 2954,2811	4/1/64	Citibank, N.A. 399 Park Avenue New York, New York 10022	September 1, 1976 Arrears; Semi-Annual	Н	ហ	C-184
3228	10/1/64	Citibank, N.A. 399 Park Avenue New York, New York 10022	September 15, 1976 Arrears; Semi-Annual	H.	Ŋ	C-185
3887,3883 3885,3886 3882,3881 3880,3884	5/1/66	Citibank, N.A. 399 Park Avenue New York, New York 10022	August 15, 1976 Arrears; Semi-Annual	H		C-189
4764	2/1/68	First Pennsylvania Bank	July 1, 1976	Ľ	ហ ′	C-201
		15th & Chestnut Streets Philadelphia, Pennsylvania 19101	Arrears; Semi-Annual			
5303	5/15/69	First Pennsylvania Bank	August 15, 1976	<u> </u>	Oī.	C-202
		15th & Chestnut Streets Philadelphia, Pennsylvania 19101	Semi-Annual			
3350	4/15/65	Girard Trust Bank 1421 Chestnut Street Philadelphia, Pennsylvania 19101	June 15, 1976 Arrears; Semi-Annual	ш	<i>ග</i>	C-220
3990,3989 3991,3987, 3988	7/1/66	Girard Trust Bank 1421 Chestnut Street Philadelphia, Pennsylvania 19101	July 1, 1976 Arrears; Semi-Annual	H	л	C-221
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PENN CENTRAL	TRANSPORTATION	ION COMPANY	P	PAGE A-	_ 26	
ICC. NO.	AGREEMENT DATE	PAYEE/ADDRESS	PAYMENT DATE* ADVANCE OR ARREARS	VOL./PA NUMBER	/PART 3ER	RINANCE
4873	5/15/68	Girard Trust Bank 1421 Chestnut Street Philadelphia, Pennsylvania 19101	June 15, 1976 Arrears; Semi-Annual	H	ഗ	C-222
5588 8	2/2/70	Girard Trust Bank 1421 Chestnut Street Philadelphia, Pennsylvania 19101	August 1, 1976 Arrears; Semi-Annual		U	C-223
2037	9/1/61	Irving Trust Bank One Wall Street New York; New York 10015	September 1, 1976 Arrears; Semi-Annual	H	, (J)	C-242
3815	5/15/66	Manufacturers Hanover Trust Company 40 Wall Street New York, New York 10015	May 15, 1976 Arrears; Semi-Annual	Н	ഗ	C-264
5393	8/1/69	Mellon Bank Mellon Square Pittsburgh, Pennsylvania 15230	August 1, 1976 Arrears; Semi-Annual	Н	• ഗ	C-287
4694	1/1/68	National Bank of Detroit 611 Woodward Avenue Detroit, Michigan 48232	July 1, 1976 Arrears; Semi-Annual	Н	 ග	C-305
4984	6/15/68	The Northern Trust Company 50 South LaSalle Street Chicago, Illinois 60690	July 1, 1976 Arrears; Semi-Annual	Н	ഗা	C-326
4637	12/1/67	The Philadelphia National Bank Broad and Chestnut Streets Philadelphia, Pennsylvania 19101	August 1, 1976 Arrears; Semi-Annual	Н	<i>ເ</i> ກ	C-332
4262,4263, 4261,4260	3/1/67	Provident National Bank 17th & Chestnut Streets Philadelphia, Pennsylvania 19101	April 1, 1976 Arrears; Semi-Annual	H	_. ທ	C-346

4226	4101	3891	3673	None	None	3492,3466	5452	4993	ICC. NO.	PENN CENTRAL
3/1/67	11/1/66	6/15/66	2/15/66	10/18/73	10/4/73	7/1/65	10/1/69	7/15/68	AGREEMENT DATE	TRANSPORTAT
Chemical Bank 20 Pine Street New York, New York 10015	Chemical Bank 20 Pine Street New York, New York 10015	Chemical Bank 20 Pine Street New York, New York 10015	Chemical Bank 20 Pine Street New York, New York 10015	The Philadelphia National Bank Broad and Chestnut Streets Philadelphia, Pennsylvania 19101	The Philadelphia National Eank Broad and Chestnut Streets Philadelphia, Pennsylvania 19101	National State Bank 28 West State Street Trenton, New Jersey 08695	Provident National Bank 17th & Chestnut Streets Philadelphia, Pennsylvania 19101	Provident National Bank 17th & Chestnut Streets Philadelphia, Pennsylvania 19101	PAYEE/ADDRESS	VAL TRANSPORTATION COMPANY
September 1, 1976 Arrears; Semi-Annual	May 1, 1976 Arrears; Semi-Annual	June 15, 1976 Arrears; Semi-Annual	August 15, 1976 Arrears; Semi-Annual	April 1, 1976 Arrears; Quarterly	April 1, 1976 Arrears; Quarterly	August 1, 1976 Arrears; Semi-Annual	April 1, 1976 Arrears; Semi-Annual	August 15, 1976 Arrears; Semi-Annual	PAYMENT DATE* ADVANCE OR ARREARS	
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 T-008	T-007	T-006	T-005	C-401	C-400	C-360	C-348	C-347	NUMBER	

FENIN CENTRAL	TRANSPORTAL	TRANSPORTATION COMPANY		PAGE A-	20	
ICC. NO.	AGREEMENT DATE	PAYEE/ADDRESS	PAYMENT DATE* ADVANCE OR ARREARS	VOL./PA NUMBER	VOL./PART NUMBER	NUMBER
3706	10/1/65	First Pennsylvania Bank	April 1, 1976	р —	Ú	T-017
		15th & Chestnut Streets Philadelphia, Pennsylvania 19101	Semi-Annuel			
2539	6/15/63	Irving Trust Company One Wall Street New York, New York 10015	June 15, 1976 Arrears; Semi-Annual	Н	ഗ	T-032
2732	12/15/63	Irving Trust Company One Wall Street New York, New York 10015	June 15, 1976 Arrears; Semi-Annual	Н	, ഗ	T-033
2843	4/1/64	Irving Trust Company One Wall Street New York, New York 10015	April 1, 1976 Arrears; Semi-Annual	Н	ហ	T-034
3081	8/15/64	Irving Trust Company One Wall Street New York, New York 10015	August 15, 1976 Arrears; Semi-Annual	H	ហ ·	T-035
3164	12/15/64	Irving Trust Company One Wall Street New York, New York 10015	June 15, 1976 Arrears; Semi-Annual	Р	បា	T-036
3261	3/15/65	Irving Trust Company One Wall Street New York, New York 10015	September 15, 1976 Arrears; Semi-Annual	Н	U	T-037
3884	6/15/65	Irving Trust Company One Wall Street New York, New York 10015	June 15, 1976 Arrears; Semi-Annual	ļi	. ഗ	T-038
.3542	11/1/65	Irving Trust Company One Wall Street New York, New York 10015	May 1, 1976 Arrears; Semi-Annual	Н	ហ	T-039

PENN CENTRAL TRANSPORTATION COMPANY	TRANSPORTA	CION COMPANY	· '''	PAGE A-	29	ł
ICC. NO.	AGREEMENT DATE	PAYEE/ADDRESS	PAYMENT DATE* ADVANCE OR ARREARS	VOL./PÅRT NUMBER	/PÀRT 3ER	FINÂNCE
4410	6/15/67	Irving Trust Company One Wall Street New York, New York 10015	June 15, 1976 Arrears; Semi-Annual	⊢ J	σ	T-040
4529	9/15/67	Irving Trust Company One Wall Street New York, New York 10015	September 15, 1976 Arrears; Semi-Annual	H	ហ	T-041
None	1/1/74	Xtra, Inc. 150 Causeway Street Boston, Massachusetts 02114	April 1, 1976 Arrears; Monthly	-	, o	L-1
None	5/1/75	Intermodal Transportation Systems 21 Lake Drive East Windsor, New Jersey 08520	April 1, 1976 Arrears; Monthly	j	o	L-2
None	12/1/75	Industrial Investment Corporation Post Office Box 706 Galion, Ohio 44833	April 1, 1976 Arrears; Monthly	ш	· თ	L - 3
None	9/21/73	Plasser American Corporation 200 Myers Road Chesapeake, Virginia 23324	April 1, 1976 In advance; Monthly	H	7	None
None	8/15/74	Merchants Despatch Transportation Corporation 139 West Van Buren Street Chicago, Illinois 60605	June 1, 1976 Arrears; Quarterly	. Р	. 7	None
None	2/15/69	Manor Real Estate Company c/o Trustees, Penn Central Trans. Co. 29th Floor, I.V.B. Building 17th and Market Streets Philadelphia, PA. 19103	September 1, 1976 Arrears; Semi-Annual	Н	7	None

The Northern Trust Fifty South LaSall Chicago, Illinois 3/24/66 The Equitable Life Society of the Uni Box 1444, Church S New York, New York 10/16/67 The Equitable Life Society of the Uni Box 1444, Church S New York, New York 9/16/68 United States Leas 633 Battery Street San Francisco, Cal American Railbox C 300 South Wacker D Chicago, Illinois	PENN CENTRAL ICC. NO. 3416 3306	AGREEMENT DATE 6/22/65 Hur Pos Col 4/1/65 The Col	COMPANY PAYEE/AI PAYEE/AI Itington National It Office Box 1558 umbus, Ohio 4321 Pittsburgh Natio Pittsburgh Natio O. Box 349777P tsburgh, Pennsylv	DDRESS Bank of Columbus nal Bank nal Leasing Co. ania 15230	PAYMENT DATE* ADVANCE OR ARREARS k of Columbus March 8, 1977 In arrears; Annual Leasing Co. August 18, 1976 In arrears; Annual	PAYMENT DATE* ADVANCE OR ARREARS k of Columbus March 8, 1977 In arrears; Annual Leasing Co. August 18, 1976 Leasing Co. In arrears; Annual	PAYMENT DATE* ADVANCE OR ARREARS k of Columbus In arrears; Annual Leasing Co. August 18, 1976 In arrears; Annual
0/16/67 The Soci Box New /16/68 Unit 633 San Amer 300 Chic			The Pittsk c/o Pittsk P. O. Box Pittsburgh The Northe Fifty Sout Chicago, I	rgh National Bank rgh National Leasing 49777P Pennsylvania 15230 n Trust Company LaSalle Street linois 60690 le Life Assurance	rgh National Bank rgh National Leasing Co. 49777P Pennsylvania 15230 n Trust Company LaSalle Street linois 60690 le Life Assurance le Life Assurance April 1, 197	rgh National Bank August 18, 1976 rgh National Leasing Co. In arrears; Annual 49777P Pennsylvania 15230 n Trust Company LaSalle Street linois 60690 le Life Assurance April 1, 1976	rgh National Bank 49777P Pennsylvania 15230 n Trust Company LaSalle Street linois 60690 le Life Assurance April 1, 1976 A ugust 18, 1976 In arrears; Annual In arrears; Annual April 1, 1976 1
O/16/67 The Equitable L Society of the Box 1444, Thurc New York, New Y /16/68 United States L 633 Battery Str San Francisco, American Railbo 300 South Wacke Chicago, Illino			able the Churc	Life Assurance United States ch Street Station York 10008	Assurance April 1, ed States In arrear reet Station 10008	Assurance April 1, 1976 ed States In arrears; quarterly 10008	Assurance April 1, 1976 1 ed States In arrears; quarterly 10008
/16/68 United States Lea 633 Battery Stree San Francisco, Ca American Railbox 300 South Wacker Chicago, Illinois			le Li the U hurch	Life Assurance United States th Street Station York 1000 3	As ted tre	Assurance April 1, 197 ted States In arrears; treet Station 10009	Assurance April 1, 1976 ted States In arrears; quarterly treet Station 10003
American Railbox 300 South Wacker Chicago, Illinois		/16/	ted States L Battery Str Francisco,	ing International, ifornia 94111	ing	ing International, Inc. June 10, ifornia 94111	ing International, Inc. June 10, 1976 Advance; Semi-Annual ifornia 94111
	None		rican Railbox South Wacker cago, Illinois	Corporation Drive 60606	rporation By statement monthly in arrears 60606	By statement in arrears	By statement monthly in arrears
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PENN CENTRAL TRANSPORTATION COMPANY EXHIBIT A (Amended) to PC-CRC-RS&E-2

ICC. 5233 None NO. **Not listed in Penn Central Transportation Company Inventory. AGREEMENT 4/1/69 7/31/62 2/27/76 DATE Waynesburg & Washington Railroad Co. c/o Trustees, Penn Central Trans. Co. Vice President and Cashier Second National Bank of New Haven Philadelphia, Pennsylvania 19103 29th Fl. IVB Bldg, 17th & Market Sts prior to the date of this offering assignment. Attn: Neil M. Dechwith New Haven, Connecticut 600 DeKalb Street Pennsylvania Truck Lines, Inc. servicing and other services, performed for the assignor assignor whether by lease or other contractual arrangement, 135 Church Street King of Prussia, Pennsylvania related rights including, but not limited to, maintenance, the Excelsior Truck Leasing Company, together with all to use equipment owned, leased or otherwise controlled by this assignment all right, title and interest of the There is assigned to the Consolidated Rail Corporation by EXCELSIOR TRUCK LEASING CORPORATION PAYEE/ADDRESS 06502 Semi-Annual ADVANCE OR ARREARS April 15, 1976 Monthly In arrears; Varied PAYMENT DATE* PAGE A- 31 VOL./PART 3 \vdash NUMBER USRA' | Files document in Single Lease No printout, 0-905 C-354 NUMBER FINANCE

Company under Lease No. 21

These nine locomotives are subleased to Lehigh Valley Railroad

- listed in Lehigh Valley Inventory

EXHIBIT A (Amended) to PC-CRC-RS&E-2 PENN CENTRAL TRANSPORTATION COMPANY

4799	6232	2661	1984	ICC. NO.
2/15/68	10/20/70	9/24/63	5/23/61	AGREEMENT DATE
Bankers Trust Company 280 Park Avenue New York, New York 10017	The Port Authority of New York One World Trade Center New York, New York 10048	The Port Authority of New York One World Trade Center New York, New York 10048	The Port Authority of New York One World Trade Center New York, New York 10048	PAYEE/ADDRESS
May 1, 1976 In arrears; Semi-Annual	September 1, 1976 In advance; Semi-Annual	June 26, 1976 In advance and arrears; Semi-Annual	May 10, 1976 In advance and arrears; Semi-Annual	PAYMENT DATE* ADVANCE OR ARREARS
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. N	N	, N	· N	VOL./PART NUMBER
C-105	L-757	L-756	L-755	FLNANCE

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UNITED STATES RAILWAY ASSESS (SEEDS

EXHIBIT A

PENN CENTRAL TRANSPORTATION COMPAN

ENCUMBERED EQUIPMENT

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	4799	6232	2661	1984	ICC NO.	PENN C
	2/15/68	10/20/70	9/24/63	5/23/61	AGREEMENT DATE	CENTRAL TRANSPORTATION
	Bankers Trust Company 280 Park Avenue New York, New York 10017	The Port Authority of New York One World Trade Center New York, New York 10048	The Port Authority of New York One World Trade Center New York, New York 10048	The Port Authority of New York One World Trade Center New York, New York 10048	PAYEE / ADDRESS	TATION COMPANY
	May 1, 1976 Advance, semi-annual	September 1, 1976 Semi-annual	June 26, 1976 Semi-annual	May 10, 1976 Semi-annual	ABYTHE BRYTHE	to the first terminal to the first terminal term
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	2	N	N	2 .	WITTER BOOK	
	C-105	L-757	L-756	L-755		Car

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COMMONWEALTH OF PENNSYLVANIA : COUNTY OF PHILADELPHIA

On this 39th day of March, 1979, the undersigned, a Notary Public authorized to take acknowledgments and proofs in the County of Philadelphia, personally compared the attached Amendment Agreement with the executed original thereof and states that the document to which this affidavit is attached is a true and correct copy of the original in all respects.

Facility Class A

Eleen C. Buker

Notary Public Philadelphia, Philadelphia Co. My Commission Expires October 11, 1982